TrustLayer Protocol

SAFT & Presale Terms Summary (v1.0)

Effective: 2026-07-20 · Non-binding informational summary

1. Overview

This document summarizes the indicative terms under which TrustLayer Protocol ("Issuer") intends to offer $TRUST tokens through Simple Agreements for Future Tokens ("SAFTs") and presale allocations. It is provided for informational purposes only and does not constitute an offer, solicitation, or binding commitment. Definitive terms are set out solely in the executed SAFT and subscription documents delivered to eligible purchasers.

2. Token

Instrument: $TRUST (ERC-20) on Base mainnet. Fixed supply: 1,000,000,000 (1B) tokens, non-mintable, non-inflationary. Contract addresses and audit reports are published on the Issuer's website.

3. Presale Allocation & Pricing Tiers

Total presale pool: 200,000,000 $TRUST (20% of supply). Tiered pricing (indicative):

- Tier 1 — 30,000,000 $TRUST @ $0.050
- Tier 2 — 40,000,000 $TRUST @ $0.080
- Tier 3 — 50,000,000 $TRUST @ $0.186

Remaining tranche reserved for strategic partners and market-making. Tier progression is supply-based, not time-based; each tier closes upon full allocation.

4. Vesting & Lockup

Tier 1: 6-month cliff, then linear vesting over 18 months (24-month total).
Tier 2: 3-month cliff, then linear vesting over 12 months (15-month total).
Tier 3: 1-month cliff, then linear vesting over 9 months (10-month total).
All vesting is enforced on-chain via a non-upgradeable vesting contract.

5. Minimum & Maximum Ticket

Minimum subscription: USD 5,000 equivalent. Maximum per individual accredited purchaser: USD 250,000. Institutional tickets negotiated separately. Payments accepted in USDC, USDT, ETH, or bank wire (USD).

6. Eligibility

Participation is restricted to persons who (a) are accredited, professional, or otherwise qualified investors under the laws of their jurisdiction; (b) are not residents or citizens of any Restricted Jurisdiction (including, without limitation, the United States except to verified accredited investors under Rule 506(c), and any jurisdiction subject to comprehensive sanctions); and (c) have completed the Issuer's KYC/AML verification.

7. Use of Proceeds (Indicative)

Engineering & infrastructure: 45% · Growth & partnerships: 25% · Security audits & compliance: 15% · Operations: 10% · Legal: 5%. Proceeds are held in a segregated treasury multisig with quarterly public reporting.

8. Token Delivery

Tokens are delivered to the purchaser's whitelisted wallet upon the earlier of (i) Network Launch, or (ii) the SAFT's automatic conversion date. Delivery is subject to the applicable vesting schedule and to continued compliance with sanctions and KYC obligations.

9. Representations of Purchaser

Each purchaser represents that they: (a) have read the Risk Factors and Legal Disclaimer published on /investors; (b) are acquiring tokens for their own account and not with a view to distribution; (c) understand the tokens are illiquid, speculative, and may lose all value; and (d) have not relied on any statement of the Issuer other than the definitive transaction documents.

10. Risk Acknowledgement

Participation involves substantial risk, including total loss of capital, regulatory action, smart-contract exploits, market volatility, liquidity constraints, and technology failure. Purchasers should consult independent legal, tax, and financial advisors before subscribing.

11. Governing Law & Dispute Resolution

The definitive SAFT will be governed by the laws of the Issuer's jurisdiction of incorporation. Disputes will be resolved by binding arbitration under the rules of a mutually agreed international arbitration institution, seated in a neutral jurisdiction.

12. Amendments

These indicative terms may be updated by the Issuer at any time prior to execution of definitive documents. The version and effective date on the cover control.

13. Contact

Investor relations: invest@trstlyr.com
Website: https://trstlyr.com/investors

Disclaimer

This document is a non-binding summary provided for informational purposes only. It is not an offer to sell or a solicitation of an offer to buy any security, token, or financial instrument. Any offer will be made solely through the definitive SAFT and related subscription documents delivered to eligible, KYC-verified purchasers. In the event of any conflict between this summary and the definitive documents, the definitive documents control.